



RNS Number : 6679T
S4 Capital PLC
26 March 2021

26 March 2021

S⁴ CAPITAL PLC

("S⁴ Capital" or the "Company")

Notification of transactions by Persons Discharging Managerial Responsibilities ("PDMR")

The Company received notification on 25 March 2021 that:

- Scott Spirit, a PDMR, had acquired 4,050 ordinary shares of £0.25 each; and
- Sir Martin Sorrell, a PDMR, had made a charitable donation of 410,000 ordinary shares of £0.25 each to the UBS Donor Advised Foundation.

Following this donation, Sir Martin Sorrell holds 54,199,594 shares in the Company, and has, in aggregate, donated 3,910,000 ordinary shares to the UBS Donor Advised Foundation, together representing approximately 10.7% of the entire issued share capital of the Company.

Following this purchase, Scott Spirit holds 240,839 shares in the company, representing approximately 0.044% of the entire issued share capital of the Company.

The notifications below were made in accordance with the requirements of MAR.

1. Details of the person discharging managerial responsibilities/person closely associated

a) Name Sir Martin Sorrell

2. Reason for the Notification

a) Position/status Executive

b) Initial notification/ Amendment Initial

3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor

a) Name S⁴ Capital plc

b) LEI LEI: 21380068SP9V65KPQN68

4. Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted

a) Description of the financial instrument, type of instrument Ordinary shares of 25 pence each

Identification code GB00BFZZM640

b) Nature of the transaction Donation

c) Price(s) and volume(s)
Price N/A
Volume 410,000

d) Aggregated information
Aggregated volume N/A - single donation

- e) Date of the transaction 25 March 2021
f) Place of the transaction Outside a trading venue

- a) Name Scott Spirit

2. Reason for the Notification

- a) Position/status Executive director
b) Initial notification/ Initial
Amendment

3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor

- a) Name S⁴ Capital plc
b) LEI LEI: 21380068SP9V65KPQN68

4. Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted

- | | | | |
|--|----------------------------------|------------------|-----------------|
| a) Description of the financial instrument, type of instrument | Ordinary shares of 25 pence each | | |
| Identification code | GB00BFZZM640 | | |
| b) Nature of the transaction | Share transfer | | |
| c) Price(s) and volume(s) | Price | Volume | |
| | £4.8675 | 4,050 | |
| d) Aggregated information | Aggregate Price | Aggregate Volume | Aggregate total |
| Aggregated volume | | | |
| | £4.8675 | 4,050 | £19,713.38 |

- e) Date of the transaction 25 March 2021
f) Place of the transaction London Stock Exchange (XLON)

Enquires:

S4 Capital plc Tel: +44 (0)20 3793 0003
Sir Martin Sorrell (Executive Chairman)

Powerscourt Tel: +44 (0)7970 246 725
(PR Adviser to S4 Capital plc)

Elly Williamson
Jack Shelley

About S⁴Capital

S4Capital plc (SFOR.L) is the tech-led, new age/new era digital advertising and marketing services company, established by Sir Martin Sorrell in May 2018.

Its strategy is to build a purely digital advertising and marketing services business for global, multinational, regional, local clients and millennial-driven influencer brands. This will be achieved initially by integrating leading businesses in two practice areas: Data & digital media and Content, along with an emphasis on "faster, better, cheaper" executions in an always-on consumer-led environment, with a unitary structure.

Digital is by far the fastest-growing segment of the advertising market. S4Capital estimates that in 2020 digital accounted for over 50% (for the first time) or \$290 billion of total global advertising spend of \$525 billion (excluding over \$500 billion of trade promotion marketing, the primary target of the Amazon advertising platform), and projects that by 2022 this share will grow to approximately 60% and by 2024 to approximately 66%, accelerated by the impact of covid-19.

S4Capital combined with MediaMonks, the leading AdAge A-listed creative digital content production company led by Victor Knaap and Wesley ter Haar, in July 2018 and with MightyHive, the market-leading digital media solutions provider for future thinking marketers and agencies, led by Peter Kim and Christopher S. Martin, in December 2018.

In April 2019, MightyHive combined with ProgMedia to expand operations into Latin America and MediaMonks acquired film studio Caramel Pictures to expand content studio capabilities. In June 2019, MediaMonks announced a planned combination with Australia-based BizTech, a leading marketing transformation and customer experience company. In August 2019, MediaMonks combined with Amsterdam-based digital influencer marketing agency IMA. In October 2019,

MediaMonks combined with Firewood Marketing, the largest digital marketing agency based in Silicon Valley, that was recently ranked, along with MediaMonks and Circus (see below), as one of the fastest growing agencies by Adweek, and MightyHive combined with award-winning UK-based digital analytics, biddable media and data science company ConversionWorks and South Korea-based data and analytics consultancy MightyHive Korea. In November 2019, MediaMonks announced its combination with Delhi-based content creation and production company WhiteBalance (completed in August 2020 - the delay due to necessary merger clearance procedures) and then with fully integrated digital agency Circus Marketing in January 2020 (completed in March 2020).

In May 2020, MightyHive announced a combination with Digodat, one of the leading Latin American data and analytics consultancies, and in June 2020, MightyHive announced its combination with Lens10, a leading Australian digital strategy and analytics consultancy. In July 2020, MightyHive announced a combination with Orca Pacific, a market leading full-service Amazon agency and boutique consultancy firm based in Seattle. In August 2020, MightyHive announced a combination with London-based Brightblue, an econometric and media optimisation consultancy. In September 2020, MediaMonks announced its combination with Dare.Win, expanding its geographical presence to France. In January 2021, MediaMonks announced its combination with integrated creative, technology and media agency Decoded Advertising, Shanghai based creative agency TOMORROW and Stuttgart based automotive specialist STAUD STUDIOS. MightyHive also announced its combination with integrated digital performance marketing agency Metric Theory. In February 2021, MightyHive acquired the assets of Datalicious, a leading Google Marketing Platform, Google Cloud and Google Analytics partner in Asia Pacific. In March 2021, MediaMonks announced it has entered into a conditional agreement in relation to a combination of MediaMonks with Toronto-based design and experience agency, Jam3.

On 16 July 2020, S4Capital announced the successful placing of 36,766,642 new ordinary shares at a price of 315p raising approximately £116 million gross proceeds which will be used for further expansion and combination purposes.

Victor Knaap, Wesley ter Haar, Pete Kim, Christopher Martin, Peter Rademaker and Scott Spirit all joined the S4Capital Board as Directors. The S4Capital Board also includes Rupert Faure Walker, Paul Roy, Daniel Pinto, Sue Prevezer, Elizabeth Buchanan, Naoko Okumoto, Margaret Ma Connolly and Miles Young.

The Company now has over 4,400 people in 31 countries across the Americas, Europe, the Middle East and Africa and Asia-Pacific and a current market capitalisation of approximately £2.5 billion (c.\$3.5 billion), and would rank around the FTSE 150. It achieved Unicorn status in a little over one year, unique in the advertising and marketing services industry

Sir Martin was CEO of WPP for 33 years, building it from a £1 million "shell" company in 1985 into the world's largest advertising and marketing services company with a market capitalisation of over £16 billion on the day he left. Today its market capitalisation is £11 billion. Prior to that Sir Martin was Group Financial Director of Saatchi & Saatchi Company Plc for nine years.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DSHJFMBTMTTBBB