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11 September 2018

**DERRISTON CAPITAL PLC
("Derriston" or the "Company")**

Publication of Prospectus

Further to the announcement earlier today relating to the publication of the Circular giving notice of the General Meeting (the "**Notice Announcement**"), the Company is pleased to announce that the Prospectus has been approved by the UK Listing Authority and has been published.

The Prospectus has been submitted to the National Storage Mechanism where it will shortly be available for inspection at www.morningstar.co.uk/uk/NSM. In addition, the Prospectus will shortly be available to view on the website of the Company, www.derristoncapital.co.uk, and copies of the Prospectus will be made available at the Company's registered office at 201 Bishopsgate, London EC2M 3AB.

Defined terms in this announcement have the meanings given to them in the Notice Announcement unless otherwise specified.

This announcement contains inside information.

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IMPORTANT INFORMATION

Dowgate Capital Stockbrokers Limited which is authorised and regulated in the United Kingdom by the Financial Conduct Authority is acting for Derriston Capital plc and S⁴ Capital Limited in connection with the proposals set out in this announcement and for no one else and will not be responsible to anyone other than Derriston Capital plc and S⁴ Capital Limited for providing the protections afforded to their clients or for providing advice in relation to this announcement or any matters referred to herein.

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The boards of Derriston Capital plc and of S⁴ Capital Limited, who have separately appointed Dowgate Capital Stockbrokers Limited, are both aware of and accept Dowgate Capital Stockbrokers Limited's role as broker to each such company in connection with the proposals set out in this announcement.