

28 June 2019

S⁴CAPITAL PLC
("S⁴Capital" or the "Company")

Total voting rights
and
Block listing six monthly return

In conformity with DTR 5.6.1, S⁴Capital (SFOR.L) would like to notify the market of the following:

The Company's capital consists of 364,153,285 ordinary shares of £0.25 each with voting rights ("**Ordinary Shares**") and 1 B ordinary share of £1.00 with voting rights (the "**B Share**"). The Company does not hold any Ordinary Shares or B Shares in treasury.

The total number of voting rights attributable to the Ordinary Shares is therefore 364,153,285.

The above figure (364,153,285) may be used by shareowners as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Ordinary Shares under the FCA's Disclosure Guidance and Transparency Rules.

The Company also provides its block listing update in respect of its existing block listing:

Name of applicant:		S ⁴ Capital plc		
Name of scheme:		Rollover Options		
Period of return:	From:	24/12/2018	To:	28/06/2019
Balance of unallotted securities under scheme(s) from previous return:		8,984,159		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Nil		
<u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		155,689		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:		8,828,470		